

Europe, Space and Defence

Report presentation at the Institute for Foreign Affairs and Trade (IFAT)

Mathieu Bataille

19 November 2020



What is ESPI?

ESPI is the European think-tank for space. The institute provides decision-makers with an informed view on mid to long-term issues relevant to Europe's space activities.



Download our reports, check our events and subscribe to our newsletter online

www.espi.or.at

У in f



Introduction – Definitions

Space for Defence	Defence of Space
4 main applications:	 Protection of space systems in:
 Intelligence, Surveillance and Reconnaissance (ISR) Satellite communications (SATCOM) Positioning, Navigation and Timing (PNT) Space surveillance 	 Space segment Ground segment Link segment



Introduction – Why this report?

• Evolution of the space environment due to two elements:

1) A capability-related element

Growing development of ASAT systems of all kinds

	Physical destruction	Degradation, interruption	Denial, disruption, interference	Interception
Kinetic weapons (e.g. ASAT missile)	Yes	Yes	No	No
Directed-energy weapons (e.g. blinding lasers)	No	Yes	Yes	No
Electronic warfare (e.g. jamming, spoofing)	No	No	Yes	No
Cyber attacks (e.g. system compromise)	Possible	Possible	Possible	Possible

> Questions raised by dual-use systems (e.g. RPO technologies)



Introduction – Why this report?

2) A political element

- Growing tensions between states + evolution of the balance of power which has consequences in space relations
- > Evolution at three levels within non-European states:
 - > Strategic level: space is a warfighting domain \rightarrow how to protect space assets?
 - > Operational level: reorganisation of armed forces in several countries
 - Capability-development level: development of ASAT weapons and reflections on dual-use technologies

E S P I

European Space Policy Institute

curiovani agave romog matitut

	Strategic evolution	Organisational evolution within the military	Capabilities development and major events
China	 Recognition of space as a military domain The defence of space assets has become legally binding 	 Creation of the Strategic Support Force (PLASSF) to deal with cyber, space and electronic warfare issues Establishment of a Space Systems Department within the PLASSF 	 Test of an ASAT missile in 2007 and other tests in the following years Likely test of a laser in 2006 to blind a U.S. satellite Several RPO experiments between 2010 and 2016
India	 Late use of space for military purposes Publication of the "Defence Space Vision 2020", calling for more dual-use assets and the development of dedicated military satellites Work on ASAT technologies to improve its deterrence capacities 	 Creation of an Integrated Space Cell within the HQ of the Integrated Defence Staff Creation of a Defence Space Agency Reflections on a future Space Command 	 Test of an ASAT missile in March 2019
Japan	 Had long defined "peaceful purposes" of space as "non-military" Gradual change to enable armed forces to use space data The last Basic Space Law paves the way to a greater use of space for military purposes 	• In 2022, 100 people will be assigned to the Space Domain Mission Unit, which performs SSA missions (for instance to collect intelligence on foreign capabilities) and conduct satellite-based navigation and communications. A preliminary version will be set up in 2020.	Not declared
Russia	 Militarisation of outer space recognised as a main external military danger Recognition of the need to exploit the overreliance of other countries on space in case of conflict 	• Creation of the Aerospace Forces through the merging of the Air Force and the Aerospace Defense Troops	 At least six tests of Nudol, an anti-satellite missile, between 2015 and 2018 (according to U.S. sources) Deployment of the Peresvet laser cannon in military forces from the end of 2018 Close approaches to the French-Italian satellite Athena-Fidus
United States	 Space is considered as a vital interest Space dominance doctrine at the beginning of the 2000s, then "softened" in space control Return of a more assertive stance by recognising space as a warfighting field, like land, air and sea Development of a new defence space strategy 	 Reactivation of the U.S. Space Command in August 2019 Creation of the Space Development Agency Creation of the Space Force in December 2019 Willingness to form coalitions to activate if a conflict occurs in space Development of initiatives to promote international cooperation in space operations (Olympic Defender, CSpO, Schriever Wargames) 	 Test of an ASAT missile in 2008 (among previous other tests) Reflections on space-to-space weapons Several test campaigns of the X37-B, a classified space plane programme



Introduction – Why this report?

- Evolution of the international context in space creates major stakes for Europe
- As with most topics in Europe, three levels must be analysed:
 - > National level
 - Intergovernmental level
 - Supranational level



The national level

- The role of individual states remains predominant
- All major European space powers have recognised the importance of space systems for defence activities
- However, there are differences between countries:
 - > In terms of involvement in the topic
 - > In terms of perception of the urgency
 - In terms of governance

E S P I European Space Policy Institute France



Spain



Armed forces organisations



Companies

Operation of ISR satellites:



United Kingdom



Germany



The national level

- Beyond major space powers, smaller countries have also invested in military space
 - Denmark (e.g. GOMX-4A)
 - Luxembourg (e.g. GovSat-1, NAOS)
 - Poland (work on space situational awareness)



The intergovernmental level

Intergovernmental cooperation in Europe

- Three models:
 - Exchange of capacities: each country develops a system but has access to the data from the other's satellite
 - Delegation: one major country develops the system with the (financial) support of others, in exchange for their access to the capacity
 - Partnership: balanced cooperation where two countries have payloads on the same satellite

Intergovernmental cooperation raises questions about the protection of the systems: if a satellite is useful to several nations, what is the best way to protect it?



The intergovernmental level

Intergovernmental cooperation in the frame of NATO

- NATO relies on national assets to access space-based services (establishment of specific programmes and reliance on the goodwill of states)
- NATO MS approved an overarching space policy and declared space an operational domain in 2019
- In 2020, announcement that a Space Defence Centre will be established in Rammstein

→ NATO is a relevant forum for discussion on space defence issues but several questions remain to be addressed (e.g. related to Article 5)



Link between national and intergovernmental endeavours

- Development of national capabilities can enable a state to fulfill its international commitments and *vice versa*
- Example: Luxembourg \rightarrow contribution to NATO through GovSat-1
- Example: Czech Republic → construction of a space surveillance centre used by both NATO and Czech authorities



- The European Union is increasingly involved in both defence and space domains (e.g. DG DEFIS)
- Synergies between both domains can be found in European projects
- → The EU is a relevant forum for space defence issues as well



EU initiatives in Defence

- Major policies
 - Common Security and Defence Policy
 - EU Global Strategy
 - European Defence Action Plan
- Major mechanisms and initiatives throughout the "capability lifecycle"
 - Capability development
 - Capability funding
 - Capability use





- Capability development
 - Permanent Structured Cooperation (PESCO): 25 MS, 47 projects, to jointly plan, develop and invest in shared capability projects
 - European Defence Agency (EDA): definition of military needs in specific capabilities, including related to space, to foster cooperation between MS in the development phase
- Capability funding
 - European Defence Fund (EDF): funding of collaborative projects to save money and avoid unnecessary duplications
- Capability use
 - **EU Military Staff (EUMS)**: coordination of the military instrument of the EU
 - EU Satellite Centre (SatCen): provision of geospatial analysis and products based on satellite imagery to European stakeholders
- → A coherent framework has been set up in Europe





EU initiatives in Space

- Major policies
 - Space Strategy for Europe
 - Regulation establishing the space programme of the Union and the European Union Agency for the Space Programme
- Main programmes (current and expected)
 - Galileo/EGNOS
 - Copernicus
 - ➢ GOVSATCOM
 - EU SST



- Major space programmes of the EU are all dual-use
- Galileo/EGNOS (PNT)

➢ PRS service

• Copernicus (useful for ISR)

Security service: Border surveillance, Maritime surveillance, Support to EU External Action

• GOVSATCOM

> Pooling and sharing of national capacities to provide secure communications

• EU SST

Space surveillance: useful for the protection of space assets



Expectations for the future

- Establishment of the EU Agency for the Space Programme, with extended responsibilities
- Reflections about the deployment of a European satcom constellation (in part to reinforce European strategic autonomy)



Synergies between EU space and defence initiatives

- At policy level: space recognised as a major contributor to European security
- At capability development and funding level: space is often taken into account in identified projects/categories (e.g. in PESCO, in EDA work)
- At user level: in particular with the activities of SatCen, which works both in the security/defence and space domains



Status of space defence in Europe – Wrap-up

- Strategic level
 - > Shared acknowledgement of space as a strategic domain
 - > Duality as a core element of EU endeavours
- Operational level
 - Contribution of European states to international organisations but questions about their representation
 - > Mix of intergovernmental and supranational management in EU initiatives
 - Need for balanced cooperation and clear governance schemes
- Capability development
 - Different cooperative models to develop military space capabilities, while national concerns still play a role
 - \succ Industrial issues must be considered \rightarrow important to avoid unnecessary duplications



The way forward

- There are stakes for Europe in space defence but some barriers to the management of this issue through a cooperative framework:
 - Sovereignty concerns
 - > Lack of shared vision on the operational capabilities to be acquired
 - > No consensus on the degree of European autonomy in this matter
 - Gap in industrial and technological capabilities among MS



European Space Policy Institute

Seven elements for a European Space Security & Defence Policy





Conclusion

- Drafting a European Space Security & Defence Policy will raise questions on:
 - > The policy dimension
 - > The systems operations dimension
 - > The capability development dimension



European Space Policy Institute

Thanks for your attention!

You can download the full report and its Executive Summary at: https://espi.or.at/publications/espi-public-reports